



TODAY'S DATE: _____

DENTAL SLEEP MEDICINE PATIENT INFORMATION

Last Name:	First Name:	Nickname:	MI:
Street Address:		Patient Gender:	
City:	State:	Zip:	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated
Mailing Address (if different from above):		If Married, Spouse's Name:	
City:	State:	Zip:	Patient Birth Date (Month/Day/Year):
Home Phone:		Patient Social Security Number:	
Cell Phone:		Patient Height:	
Work Phone:		Patient Weight:	
Employer/Position:			
Responsible Party Contact Name:		Email Address:	
Relationship:	Best contact	Home PH	Cell PH Text Email
Responsible Party Contact Phone:		Work PH	

MEDICAL INSURANCE INFORMATION

Primary Insured Name:	Secondary Insured Name:
Home Address (if not listed above):	Home Address (if not listed above):
Insurance Company: Claim Address:	Insurance Company: Claim Address:
Insur co PHONE: FAX:	Insur co PHONE: FAX:
Subscriber ID or SSN:	Subscriber ID or SSN:
Group Number:	Group Number:
Primary Insured Date of Birth (M/D/Y):	Secondary Insured Date of Birth (M/D/Y):
*** provide insurance cards for scan into our patient system	

CONTACT INFORMATION

Primary Care Doctor:	Phone:
Sleep Doctor:	Phone:
ENT Doctor:	Phone:
Dentist: Last Appt:	Phone:
EMERGENCY CONTACT: _____	Who Referred you to our office: _____ for Sleep Therapy
PHONE: _____	
RELATIONSHIP: _____	



PATIENT MEDICAL HISTORY

Please circle applicable answer. Your answers are for our records only and will be considered CONFIDENTIAL

Approximate date of your last dental exam: _____

1. Are you in good health? Yes No
Has there been any change in your health in the past year? Yes No
2. Name of your primary care physician: _____ Approximate date of your last physical exam: _____
3. Is a physician currently treating you? If so, why? _____ Yes No
4. Have you been hospitalized or had a serious illness within the last five (5) years? Yes No
Description: _____ Yes No
5. Have you experienced an unusual reaction to local anesthetic (e.g. novacaine)? Yes No
6. Are you allergic to latex? Yes No
7. Have you ever had any of the following? (Please check if applicable)

<input type="checkbox"/> Adenoids removed	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Hepatitis A (Infectious)	<input type="checkbox"/> Osteoarthritis
<input type="checkbox"/> AIDS	<input type="checkbox"/> Drug Addiction	<input type="checkbox"/> Hepatitis B or C	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/> Angina/Chest Pain	<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Pain in jaw joints (TMJ)
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Emphysema	<input type="checkbox"/> HIV Positive	<input type="checkbox"/> Psychiatric Diagnosis _____
<input type="checkbox"/> Asthma / Breathing Problems	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Hypoglycemia	<input type="checkbox"/> Prior orthodontic treatment
<input type="checkbox"/> Autoimmune disorders	<input type="checkbox"/> Frequent Cough	<input type="checkbox"/> Injury to teeth	<input type="checkbox"/> Radiation
<input type="checkbox"/> Blood Disease	<input type="checkbox"/> Frequent sore throat	<input type="checkbox"/> Jaw Surgery	<input type="checkbox"/> Recent weight loss
<input type="checkbox"/> Cancer _____	<input type="checkbox"/> Gastric Reflux	<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Renal Dialysis
<input type="checkbox"/> Chemotherapy	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Leukemia	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Chronic sinus problems	<input type="checkbox"/> Hay Fever	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Rheumatoid arthritis
<input type="checkbox"/> Chronic fatigue	<input type="checkbox"/> Heart murmur	<input type="checkbox"/> Learning Disability	<input type="checkbox"/> Stroke
<input type="checkbox"/> Cold Sores / Fever Blisters	<input type="checkbox"/> Heart pounding or beating irregularly during the night	<input type="checkbox"/> Low blood pressure	<input type="checkbox"/> Thyroid disease
<input type="checkbox"/> Congenital Heart Disorder	<input type="checkbox"/> Heart pacemaker	<input type="checkbox"/> Lung Disease	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Convulsions / Seizures	<input type="checkbox"/> Heart palpitations	<input type="checkbox"/> Memory Loss	<input type="checkbox"/> Tumors or Growths
<input type="checkbox"/> Depression	<input type="checkbox"/> Heart valve replacement	<input type="checkbox"/> Migraines	<input type="checkbox"/> Ulcers
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Heartburn	<input type="checkbox"/> Morning dry mouth	<input type="checkbox"/> Venereal Disease / HPV
<input type="checkbox"/> Difficulty concentrating		<input type="checkbox"/> Nighttime sweating	<input type="checkbox"/> Wisdom teeth extraction

Have you ever had any serious disease or medical condition not mentioned above? Yes No Please Describe on next line: _____

Do you have an artificial heart valve, hip prosthesis or other implant? Yes No

If yes, Name of your treating physician: _____ Date of surgery: _____

- Cardiovascular:
- Do you have chest pain on mild exertion? Yes No
- Are you short of breath after mild exertion? Yes No
- Do your ankles swell? Yes No
- Do you get short of breath when you lie down? Yes No
- Do you require extra pillows when you sleep? Yes No
- Does your mouth frequently become dry? Yes No
- Is there history of diabetes in your family? Yes No
- Do you have to urinate frequently? Yes No
- Does it make you anxious/nervous to visit the dentist? Yes No
- Have you had any problems associated with previous dental treatment? Yes No
- If yes, please explain _____
- Do you think that your teeth are affecting your general health in any way? Yes No

If female, please check if you are pregnant nursing taking birth control pills



Sleep Screening Questionnaire

Please answer the questions below to help us assess for possible sleep apnea, a condition in which your breathing pauses or stops for periods of time while you sleep. Sleep apnea can increase your risk for many health conditions.

Name _____ Date _____

DOB _____ Height _____ Weight _____

Yes No

Have you ever been diagnosed with obstructive sleep apnea (OSA)?

Are you currently being treated for OSA?

Are you aware of a family history of OSA?

Are you aware of clenching or grinding your teeth at night?

Are you currently using a CPAP? If yes, how often? _____

Epworth Sleepiness Scale

How likely are you to doze off or fall asleep in the following situations, in contrast to just feeling tired?

0 = I would never doze

2 = I have a moderate chance of dozing

1 = I have a slight chance of dozing

3 = I have a high chance of dozing

Situation

Chance of Dozing

- | | |
|---|-------|
| 1. Sitting and reading | _____ |
| 2. Watching TV | _____ |
| 3. Sitting inactive in a public place (e.g. a theatre or a meeting) | _____ |
| 4. As a passenger in a car for an hour without a break | _____ |
| 5. Lying down to rest in the afternoon when circumstances permit | _____ |
| 6. Sitting and talking to someone | _____ |
| 7. Sitting quietly in a lunch without alcohol | _____ |
| 8. In a car while stopped for a few minutes in traffic | _____ |

STOP - BANG

Yes No

- | | |
|-----------------------|--|
| 1. Snore | Do you snore loudly? (Louder than talking or loud enough to be heard behind a closed door?) |
| 2. Tired | Do you often feel tired, fatigued or sleepy during daytime? |
| 3. Obstruction | Has anyone observed you stop breathing during your sleep? |
| 4. Pressure | Do you have or are you being treated for high blood pressure? |
| 5. BMI | Do you weigh more for your height than is shown in the table below? |
| 6. Age | Are you 50 years old or older? |
| 7. Neck | Are you a male with a neck circumference greater than 17 inches, or a female with a neck circumference greater than 16 inches? |
| 8. Gender | Are you a male? |

Height	Weight (lb)	Height	Weight (lb)	Height	Weight (lb)	Height	Weight (lb)
4'10"	167	5'3"	197	5'8"	230	6'1"	265
4'11"	173	5'4"	204	5'9"	237	6'2"	272
5'	179	5'5"	210	5'10"	243	6'3"	279
5'1"	185	5'6"	216	5'11"	250	6'4"	287
5'2"	191	5'7"	223	6'	258	6'5"	295

Weights shown in the tables above correspond to BMI of 35 for a given height.

Patient Signature: _____



Dental Sleep Medicine Patient Questionnaire

Name _____ Date _____

Birthdate _____ Height _____ Weight _____

Please list the main reason(s) you are seeking treatment for snoring or sleep apnea:

Thornton Snoring Scale

Answer 0-3 to the following situation

0 = never 2 = 2-3 nights/week

1 = 1 night/week 3 = 4+ nights/week

My snoring affects my relationship with my partner _____

My snoring causes my partner to be irritable or tired _____

My snoring requires us to sleep in separate rooms _____

My snoring is loud _____

My snoring affects people when I am sleeping away from home _____ TOTAL = _____

Other Complaints – Check all that apply

- | | |
|---|--|
| <input type="checkbox"/> Frequent Snoring | <input type="checkbox"/> Snoring which effects the sleep of others |
| <input type="checkbox"/> Excessive Daytime Sleepiness (EDS) | <input type="checkbox"/> Others have observed me stop breathing while sleeping |
| <input type="checkbox"/> Difficulty falling asleep | <input type="checkbox"/> Difficulty maintaining sleep |
| <input type="checkbox"/> Waking up gasping / choking | <input type="checkbox"/> Choking while sleeping |
| <input type="checkbox"/> Nighttime heartburn / GERD | <input type="checkbox"/> Feeling unrefreshed in the morning |
| <input type="checkbox"/> Morning headaches | <input type="checkbox"/> Nasal problems, difficulty breathing through nose |
| <input type="checkbox"/> Clenching or grinding teeth at night | <input type="checkbox"/> TMJ or jaw pain |
| <input type="checkbox"/> Neck or facial pain | <input type="checkbox"/> Sounds in jaw joint (clicking, popping, grinding) |
| <input type="checkbox"/> I have been told I stop breathing when I sleep | <input type="checkbox"/> Memory problems |
| <input type="checkbox"/> Irritability or mood swings | <input type="checkbox"/> Other: _____ |

Subjective Signs & Symptoms – Rate on Scale of 1 - 10 1=Low 10=Excellent

Rate your overall energy level

Rate your sleep quality

Have you been told you snore? YES NO SOMETIMES

Rate the sound of your snoring (1=quiet 10=loud)

On average, how many times per night do you wake up? _____

On average, how many hours of sleep do you get per night? _____

How often do you awaken with headaches? NEVER RARELY SOMETIMES OFTEN EVERYDAY

Do you have a bed partner? YES NO SOMETIMES Do you sleep in the same room? YES NO

How many times per night does your bed partner notice you stop breathing?

SEVERAL TIMES/NIGHT ONCE/NIGHT SEVERAL TIMES/WEEK OCCASIONALLY SELDOM NEVER

Sleep Screening – Diagnosis and Treatment

Have you ever had a sleep study? YES NO

If YES, where and when? _____ Date: _____

Have you tried CPAP? YES NO

Are you currently using CPAP? YES NO

If YES, how many nights do you wear it? _____

How many hours/night? _____

If you use or have used CPAP, what are your chief complaints about CPAP? – Check all that apply

- | | |
|---|--|
| <input type="checkbox"/> Mask leaks | <input type="checkbox"/> Device causes teeth or jaw problems |
| <input type="checkbox"/> Inability to get mask to fit properly | <input type="checkbox"/> Latex Allergy |
| <input type="checkbox"/> Discomfort from the straps or headgear | <input type="checkbox"/> Device causes claustrophobia or panic attacks |
| <input type="checkbox"/> Decreased sleep quality or interrupted sleep | <input type="checkbox"/> Unconscious need to remove CPAP at night |
| <input type="checkbox"/> Noise from device disrupts sleep and/or Partners sleep | <input type="checkbox"/> GI / stomach / intestinal problems |
| <input type="checkbox"/> Restricted movement during sleep | <input type="checkbox"/> Irritated nasal passages |
| <input type="checkbox"/> CPAP seems ineffective | <input type="checkbox"/> Nasal problems |
| <input type="checkbox"/> Other: _____ | <input type="checkbox"/> CPAP caused dry nose or dry mouth |
| | <input type="checkbox"/> Eye irritation due to air leaks |

Are you currently wearing a dental device specifically designed to treat a sleep issue? YES NO

Have you previously tried a dental device for treatment of sleep issue? YES NO

If YES, was it purchased over the counter? YES NO

was it fabricated by a dentist? YES NO If YES, who fabricated it? _____

If applicable, please describe your previous dental device experience:

Have you ever had surgery for snoring or sleep apnea? YES NO

List all nose, palatal, throat, tongue or jaw surgeries you have had:

Date: _____ Surgeon: _____ Surgery: _____

Date: _____ Surgeon: _____ Surgery: _____

Date: _____ Surgeon: _____ Surgery: _____

Please comment about any other therapy attempts (weight loss, gastric bypass, etc.) and how each impacted your sleep disordered breathing and your sleep quality:

Brief Medical History

ALLERGIES – Please list everything you are allergic to (for example: aspirin, latex, penicillin, etc.):

MEDICATIONS – Please list medications you are currently taking:

MEDICAL history – Please list all medical diagnoses and surgeries from birth until now (for example: heart attack, high blood pressure, asthma, stroke, stroke, hip replacement, diabetes, etc):

Dental History

Pre-MEDICATION – Have you been told you should take pre-medication before dental procedures? Y N
If YES, what medication and why do you require it? _____

How would you describe your dental health? EXCELLENT GOOD FAIR POOR

Have you had teeth extracted? YES NO If YES, please describe: _____

Do you wear removable partials? YES NO

Do you wear full dentures? YES NO

Have you ever worn braces? YES NO If YES, date completed: _____

Does your jaw joint click or pop? YES NO

Do you have pain in the jaw joint? YES NO

Have you had jaw joint (TMJ) surgery? YES NO

Have you ever had gum problems? YES NO If YES, have you had gum surgery? YES NO

Do you have morning dry mouth? YES NO

Have you ever had an injury to your head, face, neck or mouth? YES NO

Are you planning to have dental work done in the near future? YES NO

Do you clench or grind your teeth? YES NO

If you answered YES to any question above, please briefly describe your answer here:

Family/Social History

Have genetic members of your family had:

Heart Disease? YES NO High Blood Pressure? YES NO Diabetes? YES NO

Diagnosed or treated for a sleep disorder? YES NO

How often do you consume alcohol within 2-3 hours of bedtime? DAILY OCCASIONALLY NEVER

How often do you take sedatives within 2-3 hours of bedtime? DAILY OCCASIONALLY NEVER

How often do you consume caffeine within 2-3 hours of bedtime? DAILY OCCASIONALLY NEVER

Do you Smoke? YES NO If YES, number of packs/day _____

Do you use chewing tobacco? YES NO

PATIENT SIGNATURE

I certify that the information I have completed on this form is true, accurate and complete to the best of my knowledge. Patient or Guardian Signature: _____ Date: _____



SLEEP MEDICINE - FINANCIAL POLICIES / INSURANCE INFORMATION

Your dentist, physician or other health care provider has referred you to our office because of our unique expertise in treating sleep disorders. Our relationship with you as well as our ability to treat you is our highest concern. We are providing you with this information to help avoid misunderstandings regarding payment or insurance. Our aim is to never provide a service for you without first explaining the fees for that service.

Dr. Anthony is in a unique position with D.M.D. (dental) credentials to provide services customarily covered under your medical insurance benefits. Claims for evaluation and treatment with oral appliance therapy for obstructive sleep apnea are routinely filed under a medical insurance policy, not a dental plan.

Many medical insurance policies will provide reimbursement for a portion of your sleep disordered breathing evaluation and treatment. As a courtesy to our patients we are happy to bill your insurance provider(s). After your deductible is met, insurance typically covers a portion of their **allowable amount** for billed services. As an out-of-network provider, we will not typically know the insurance allowable amount until the insurance company approves payment.

If your policy provides benefits for obstructive sleep apnea and does not exclude oral appliances, your carrier may provide reimbursement of a percentage of the treatment fees. We suggest that you review your medical insurance policy or "Benefits Booklet" or call your insurance provider so that you may be aware of the specific benefits and limitations of your medical contract.

1. Payment is expected in full at the time the oral appliance is delivered to the patient, unless a financial payment or insurance billing procedure is agreed upon in advance of treatment. We accept all major credit cards, cash, personal checks and Care Credit.
2. For patients with medical insurance, the charges submitted to the insurance carrier will become due and payable 90 days from the date of filing if no response or payment is received. If the insurance company denies coverage, payment is due to our office immediately. If secondary insurance is carried, we will file the secondary claim once payment is received from the primary insurance. Explanation of Benefits (EOB) copies are required to submit the secondary claim. If a payment of insurance benefits is made to you directly and a secondary insurance is involved, you will need to supply our office with a copy of the EOB so that the secondary claim can be submitted for you.
3. Your medical insurance benefits are a contract between you, your employer and the insurance company. Any insurance information given to you by this office is strictly an estimate of benefits and not a guarantee of payment. Insurance benefit payments are determined solely by your insurance company and are subject to review of the claim, eligibility status and terms and conditions of your specific policy. This office is not responsible for monitoring patient's insurance policy limitations, waiting periods and plan maximums.
4. Insurance payments made directly to the patient for services provided by our office will be due and payable to us once received by the patient.
5. We are not a preferred provider or an in-Network provider for any medical insurance carrier.
6. We do not accept Medicaid.

Initial: _____

7. If your insurance policy has exclusion for treatment or if you are not covered by insurance, you will be required to make payment in full to our office at the time we deliver your oral appliance. The patient is responsible for all fees incurred in this office regardless of possible insurance coverage or delays. Coverage for procedures and the amount of reimbursement varies by insurance carrier. Some procedures may not be covered by your medical insurance.
8. If financial arrangements are agreed upon with our office, please outline them here:
9. Our office charges \$25 for returned / insufficient funds checks.
10. Balances that are 60 days past due are subject to a 1.5% monthly service charge, which is an APR of 18%.
11. If your account is sent to collections, you will be responsible for any and all collection fees, court costs and/or attorney fees.

I ACKNOWLEDGE I HAVE READ AND AGREE TO ABIDE BY THE FINANCIAL POLICIES & THOSE DESCRIBED ABOVE.

PATIENT'S (OR LEGAL GUARDIAN'S) SIGNATURE: _____ **DATE:** _____

REPRESENTATIVE FOR DR. LESLIE B. ANTHONY DMD, PC: _____ **DATE:** _____